



MODULAR METAL FABRICATORS INC.

May 15, 2008

TO ALL CUSTOMERS:

On our letter of March 21, 2008, we established the possibility of additional pricing changes resulting from higher raw material costs. As the price for galvanized steel commodities, duct wire products, aluminum material, petroleum-based commodities, and various other raw materials continue to escalate; we find it necessary to re-adjust our pricing structure effective with all orders received on or after June 16, 2008 as follows:

- a. sheet metal products will be adjusted by approximately ten-percent (10%).
- b. aluminum fittings will be adjusted by approximately five-percent (5%).
- c. aluminum-flex products will be adjusted by approximately five-percent (5%).

**Please note that all purchase orders NOT received by the close of business on June 13, 2008 will be revised to reflect adjusted prices.**

As the cost of raw materials is certain to continue escalating, our pricing structure will necessitate further revisions accordingly.

We appreciate your patience and cooperation.

Respectfully,

A handwritten signature in black ink, appearing to read 'Mike Beam', written over a horizontal line.

Mike Beam  
Executive Vice President

*For your INFO*

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